

LABOR MARKET BRIEFING LONG ISLAND

August 2023

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Long Island Jobs

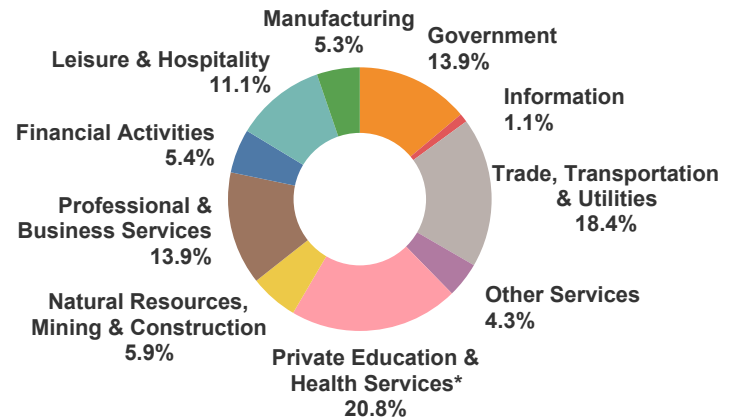
➤ In August 2023, there were 1,154,300 private sector jobs and 1,340,300 nonfarm (private + government) jobs in the region.

➤ Four industry sectors make up 53% of total nonfarm jobs:

Private Education & Health Services*	278,200
Trade, Transportation & Utilities	246,800
Professional & Business Services	186,100
Government	186,000

The region's most significant industry is Private Education & Health Services*

Regional Industry Mix, August 2023



Job Losses

➤ The region gained 1,700 nonfarm jobs over the past year. Private sector jobs declined by 3,200 and government jobs increased by 4,900.

➤ Government and professional & business services added 8,400 jobs.

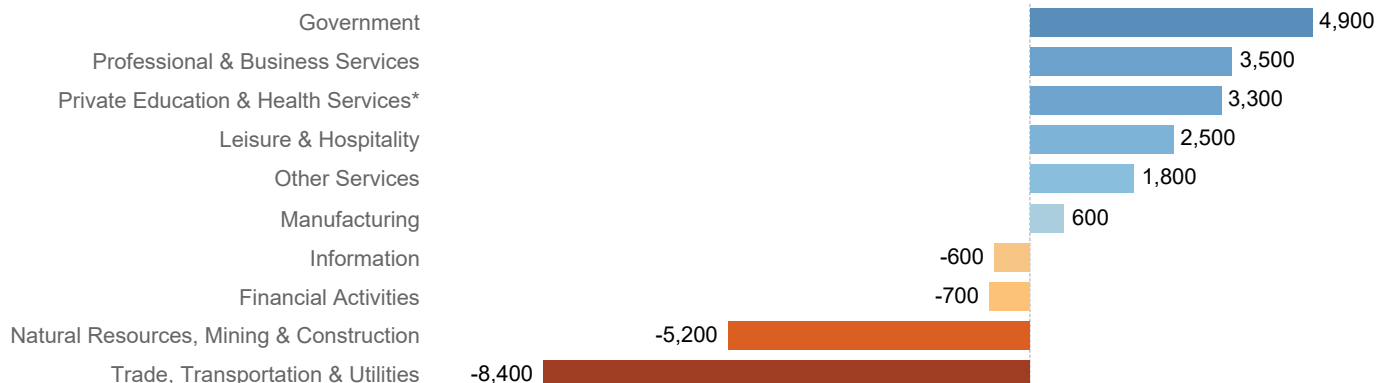
Private sector employment decreased by 0.3% over the past year

Over-the-Year Change in Jobs, August 2023

	August 2023	Net Change	% Change
Total Nonfarm	1,340,300	1,700	0.1%
Total Private	1,154,300	-3,200	-0.3%
Government	186,000	4,900	2.7%

Most job losses have occurred in Trade, Transportation & Utilities

Over-the-Year Change in Jobs, August 2023



*Private education & health services is in the private sector. Government includes public education and public health services.

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Unemployment Rate



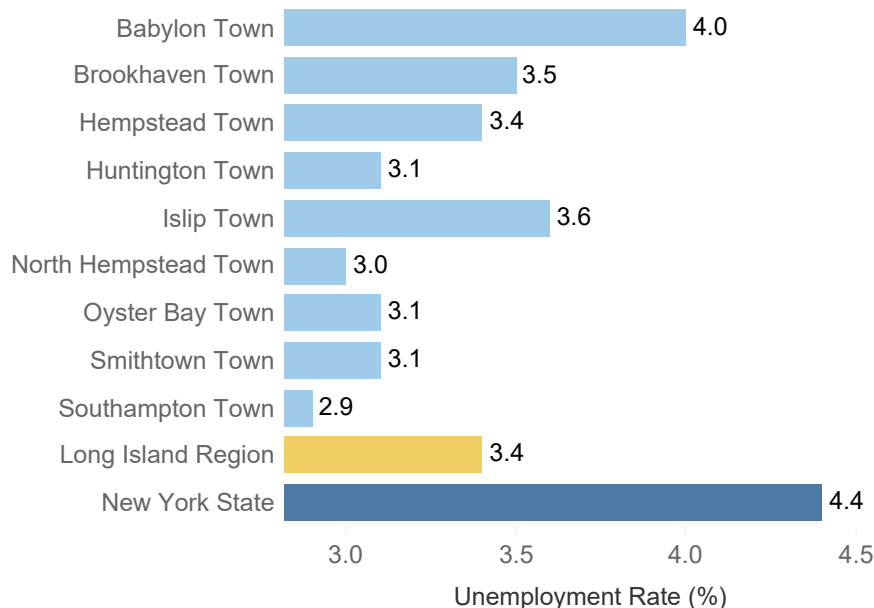
All of the largest labor force areas in the Long Island Region had unemployment rates below the State's unemployment rate in August 2023.



The State's unemployment rate (4.4%) exceeds the region's unemployment rate (3.4%) by 1.0 percentage points.

The unemployment rate in the Long Island Region remained unchanged over the past year

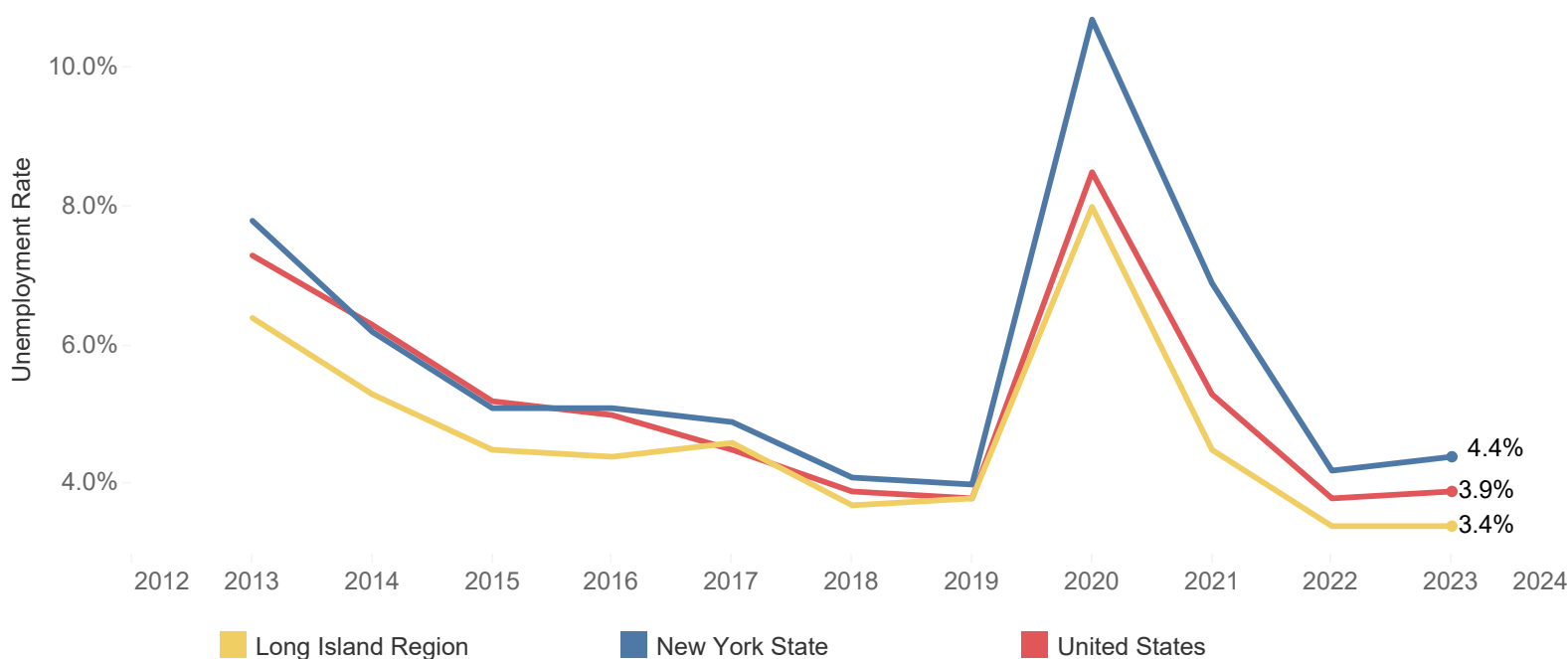
Unemployment Rate by Place, August 2023



Unemployment Rates(Not Seasonally Adjusted), 2013-2023

Long Island, New York State, United States

August Unemployment Rates, 2013 to 2023



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Employment

Long Island employment increased over the past year

Regional and Metro Area Labor Force Data

	Employment		Unemployment		Unemployment Rate	
	August 2022	August 2023	August 2022	August 2023	August 2022	August 2023
Long Island Region	1,506,700	1,525,200	52,400	53,200	3.4%	3.4%
Nassau County	719,000	727,900	24,000	24,400	3.2%	3.2%
Suffolk County	787,800	797,300	28,500	28,800	3.5%	3.5%
Nassau-Suffolk Metro Division	1,506,700	1,525,200	52,400	53,200	3.4%	3.4%
Brookhaven Town	257,100	260,200	9,500	9,400	3.6%	3.5%
Hempstead Town	408,400	413,500	14,500	14,600	3.4%	3.4%
New York State	9,263,400	9,398,400	410,000	431,600	4.2%	4.4%
United States	158,714,000	161,427,000	6,256,000	6,623,000	3.8%	3.9%

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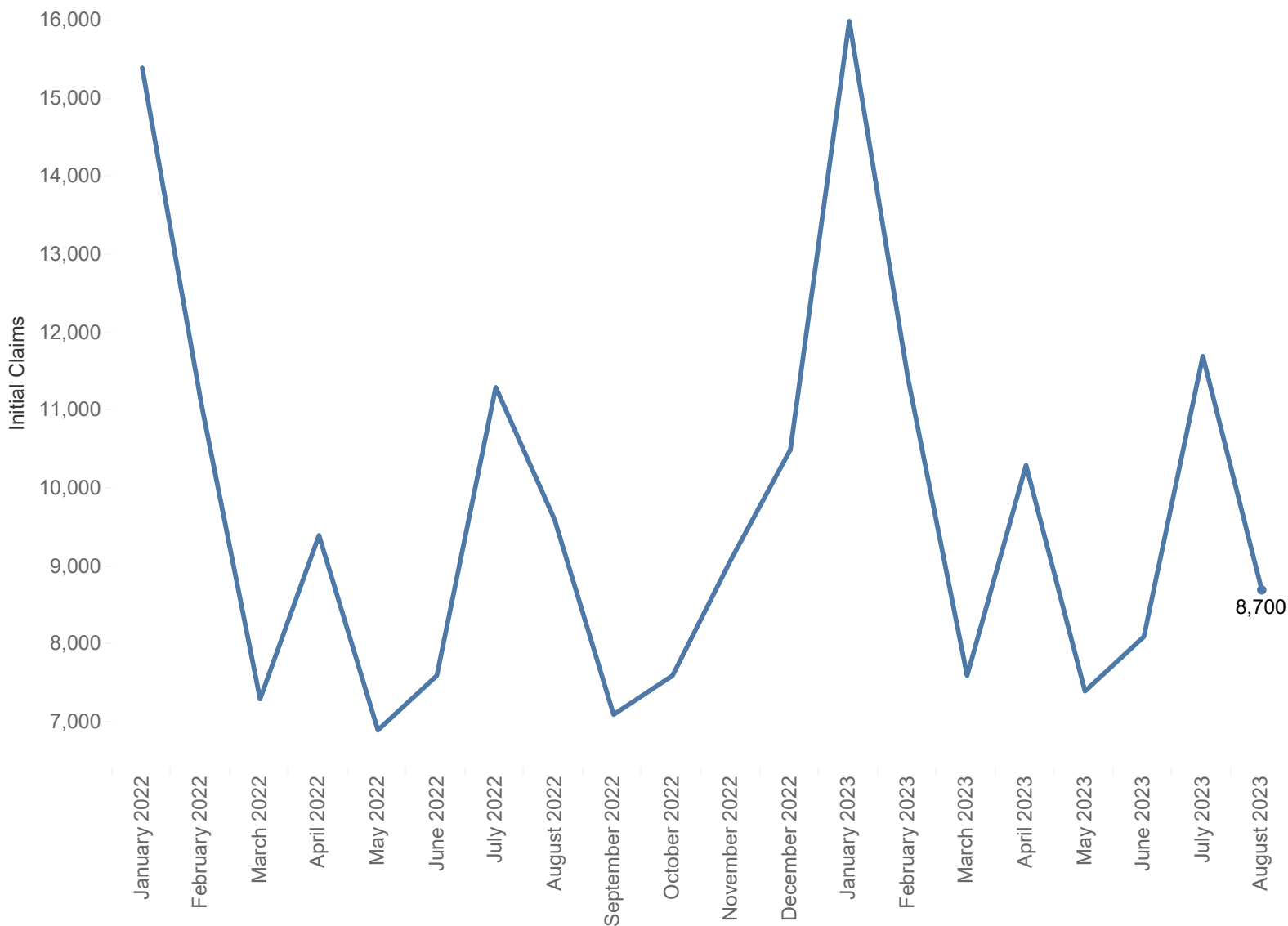
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Initial claims decreased in August 2023

Initial Claims for Regular UI, Long Island Region



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Unemployment Insurance

Initial claims decreased over the year

Initial Claims for Regular UI, Long Island Region

County	August 2023	July 2023	August 2022	OTY Net Change	OTY % Change
Nassau	3,900	4,900	4,000	-100	-2.5%
Suffolk	4,800	6,800	5,500	-700	-12.7%
Long Island	8,700	11,700	9,600	-900	-9.4%
New York State	60,000	76,200	64,800	-4,300	-6.2%

Initial claims increased in other services over the year

Initial Claims for Regular UI, Long Island Region

Industry	August 2023	July 2023	August 2022	OTY Net Change	OTY % Change
Financial Activities	400	400	400	0	0.0%
Government	200	500	400	-200	-50.0%
Information	300	600	200	100	50.0%
Leisure & Hospitality	500	700	500	0	0.0%
Manufacturing	300	200	500	-200	-40.0%
Natural Resources, Mining & Construction	1,500	1,700	1,500	0	0.0%
Other Services	200	200	100	100	100.0%
Private Education & Health Services	800	1,100	900	-100	-11.1%
Professional & Business Services	1,300	1,500	1,300	0	0.0%
Trade, Transportation & Utilities	2,700	4,100	2,800	-100	-3.6%
Unclassified	700	700	1,000	-300	-30.0%

Note: Initial claims data include Regular Unemployment Insurance Programs (UI, UCFE, UCS and workshare programs). Details may not add to total due to rounding. A "-" indicates data are not releasable due to confidentiality requirements.

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Unemployment Insurance

The number of unemployment insurance beneficiaries increased over the year

UI Beneficiaries by County, Long Island Region, All Programs*

County	August 2023	July 2023	August 2022	Net Change	% Change
Nassau	10,700	10,100	8,400	2,300	27.4%
Suffolk	13,600	13,200	11,500	2,100	18.3%
Long Island	24,200	23,300	19,900	4,300	21.6%
New York State	178,100	172,700	136,900	41,200	30.1%

*Data only include Regular Unemployment Insurance Programs (UI, UCFE, UCS and workshare programs)
Details may not add to total due to rounding

The number of unemployment insurance beneficiaries increased the most rapidly in information over the year

UI Beneficiaries by Industry, Long Island Region, All Programs*

Industry	August 2023	July 2023	August 2022	Net Change	% Change
Financial Activities	1,300	1,200	800	500	62.5%
Government	800	800	900	-100	-11.1%
Information	1,500	1,300	500	1,000	200.0%
Leisure & Hospitality	2,000	2,000	1,900	100	5.3%
Manufacturing	1,000	1,000	800	200	25.0%
Natural Resources, Mining & Construction	3,000	3,100	2,800	200	7.1%
Other Services	500	500	400	100	25.0%
Private Education & Health Services	2,500	2,300	2,200	300	13.6%
Professional & Business Services	4,300	4,200	3,200	1,100	34.4%
Trade, Transportation & Utilities	7,000	6,600	6,100	900	14.8%
Unclassified	400	400	500	-100	-20.0%
Long Island	24,200	23,300	19,900	4,300	21.6%

*Data only include Regular Unemployment Insurance
Details may not add to total due to rounding

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Unemployment Insurance

The number of unemployment insurance beneficiaries increased

UI Beneficiaries by Race/Ethnicity, Long Island Region, All Programs

	August 2023	August 2022	August 2023					August 2022				
			White*	Black*	Asian*	Hispanic	Unknown	White*	Black*	Asian*	Hispanic	Unknown
Long Island	24,200	19,900	50%	12%	5%	20%	12%	51%	12%	4%	21%	13%
Nassau	10,700	8,400	46%	16%	7%	17%	14%	46%	16%	6%	18%	15%
Suffolk	13,600	11,500	54%	9%	3%	23%	11%	55%	9%	2%	23%	11%

Note: Data only include Regular Unemployment Insurance Programs (UI, UCFE, UCS and workshare programs). Race/ethnicity is self-reported.

Unknown includes American Indian, Hawaiian Native and Unknown

**Refers to Non-Hispanic Population*

Details may not add to total due to rounding

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Demographics

Long Island's population is increasing and has become more diverse

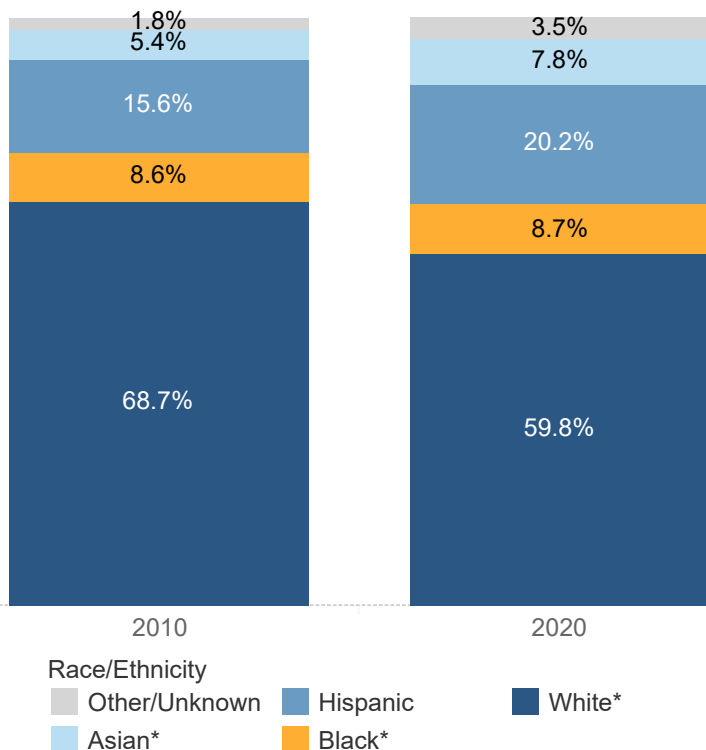
Population by Race/Ethnicity, 2010 and 2020

Geography	Population				2010 Population Breakdown				2020 Population Breakdown			
	2010	2020	Net Change	% Change	White*	Black*	Asian*	Hispanic	White*	Black*	Asian*	Hispanic
Nassau	1,339,532	1,395,774	56,242	4.2%	65.5%	10.5%	7.6%	14.6%	55.8%	10.5%	11.7%	18.4%
Suffolk	1,493,350	1,525,920	32,570	2.2%	71.6%	6.8%	3.4%	16.5%	63.4%	7.0%	4.3%	21.8%
Long Island	2,832,882	2,921,694	88,812	3.1%	68.7%	8.6%	5.4%	15.6%	59.8%	8.7%	7.8%	20.2%

*Refers to Non-Hispanic Population
Does not include all racial/ethnic categories

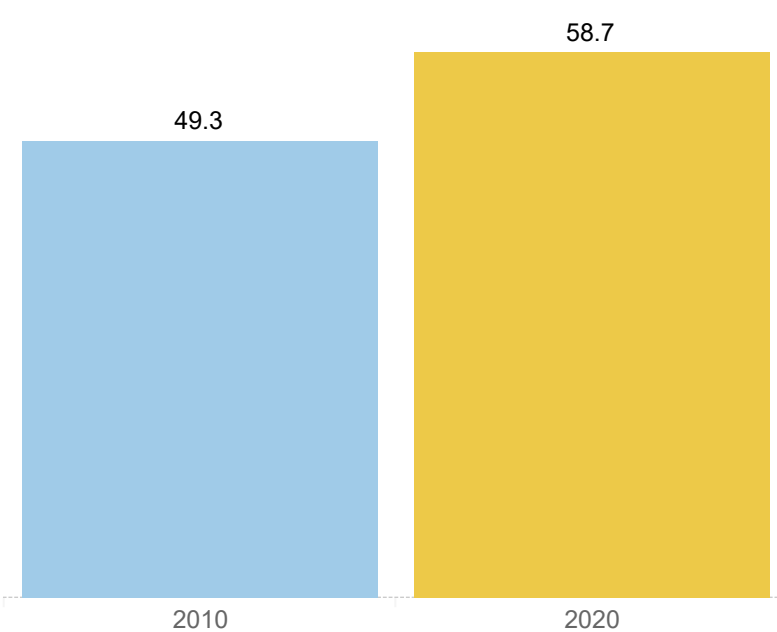
Long Island has become more diverse

Distribution of Long Island Population by Race/Ethnicity, 2010 and 2020



Long Island's Diversity Index increased by 19% from 2010 to 2020

US Census Bureau Diversity Index Scores, 2010 and 2020



*Refers to Non-Hispanic Population
Does not include all racial/ethnic categories

Source: Population Estimates Program-Annual County Resident Population Estimates by Age, Sex, Race and Hispanic Origin; July 1, 2010 and July 1, 2020

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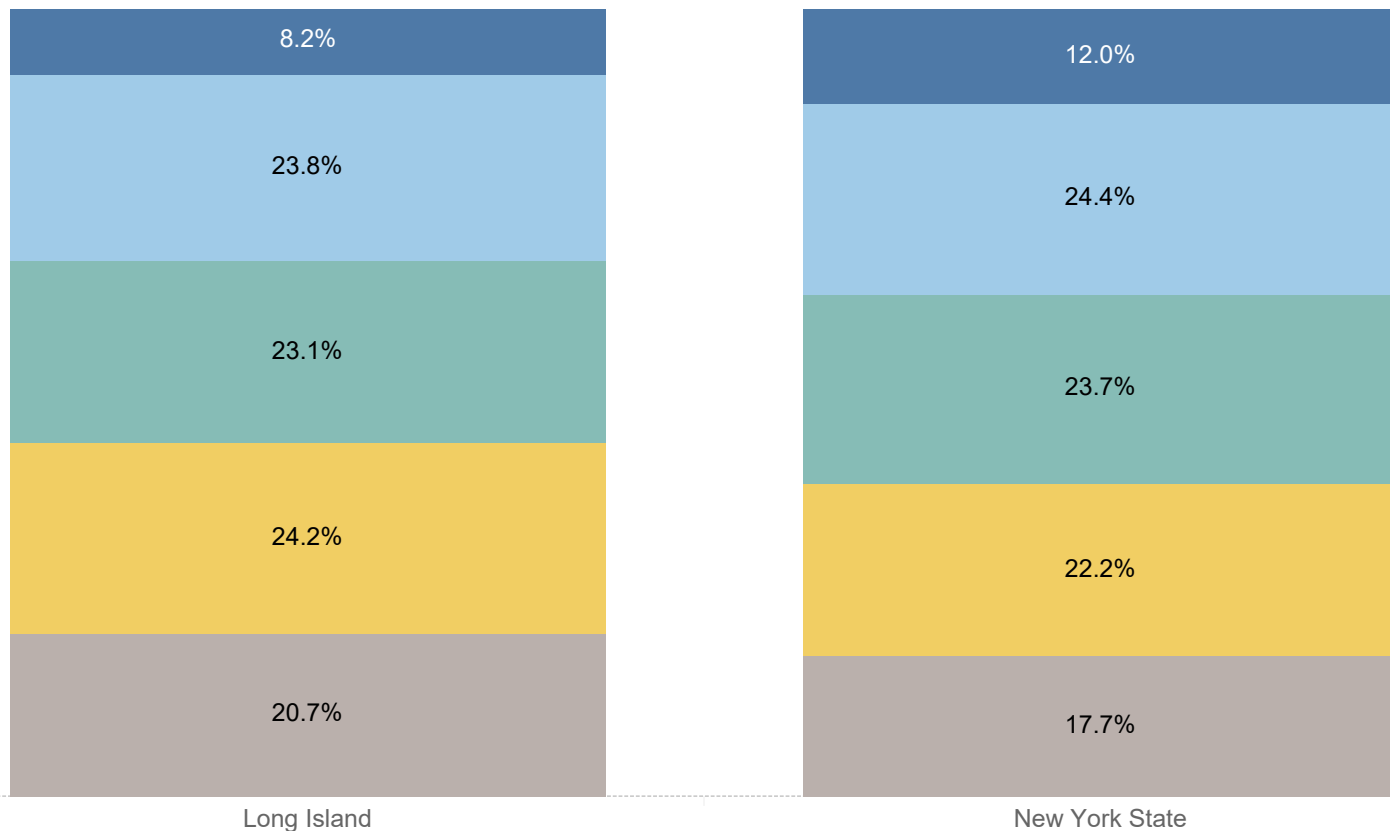
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On average, educational attainment in Long Island is higher than New York State

Distribution of Population 25 years and over by Educational Attainment, 2021



Source: American Community Survey 2021 One-Year Estimates, Table B15002

■ Less Than High School
■ High School Diploma
■ Some College/Associate's

■ Bachelor's Degree
■ Higher Than Bachelor's

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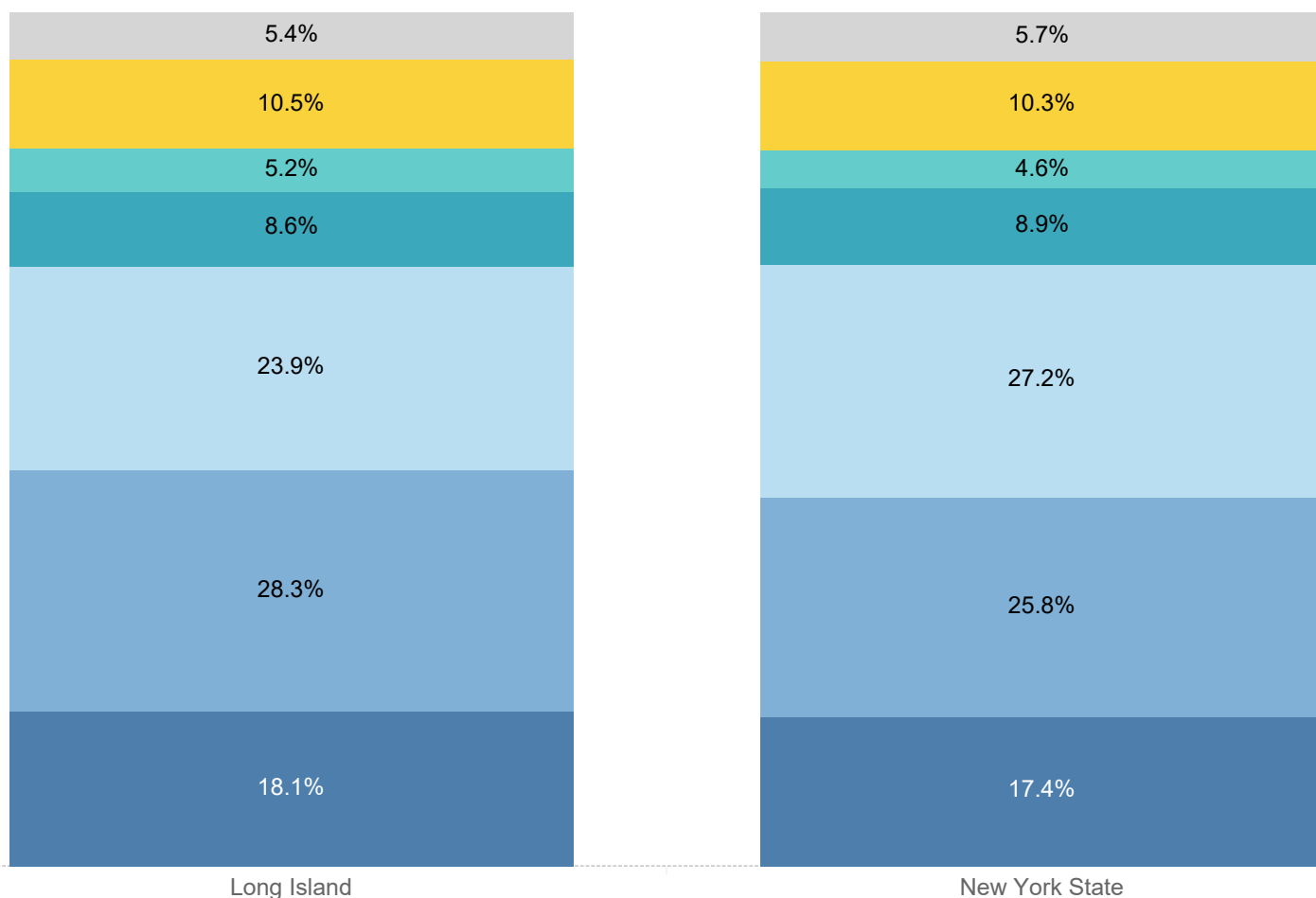
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Long Island is slightly older than New York State as a whole

Distribution of Population by Age Group, 2020



Source: Population Estimates Program-Annual County Resident Population Estimates by Age, Sex, Race and Hispanic Origin; July 1, 2010 and July 1, 2020

Under 5 Years 14 to 17 Years 25 to 44 Years 65 Years and Over
5 to 13 Years 18 to 24 Years 45 to 64 Years

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Nearly two-thirds of businesses in Long Island have fewer than 5 employees

Number of Firms and Average Monthly Employment, Private Employment

Number of Employees	Firms				Employment			
	Number		% of Total		Number		% of Total	
	2018	2023	2018	2023	2018	2023	2018	2023
1-4*	50,970	52,700	64.6%	65.4%	93,850	94,670	8.7%	8.9%
5-9	12,890	12,810	16.3%	15.9%	84,170	83,490	7.8%	7.8%
10-19	7,360	7,570	9.3%	9.4%	98,940	101,400	9.2%	9.5%
20-49	4,800	4,650	6.1%	5.8%	144,850	140,110	13.4%	13.1%
50-99	1,480	1,400	1.9%	1.7%	101,510	96,160	9.4%	9.0%
100-249	890	910	1.1%	1.1%	136,450	141,630	12.7%	13.3%
250-499	310	270	0.4%	0.3%	106,610	93,250	9.9%	8.7%
500-999	130	140	0.2%	0.2%	90,470	96,590	8.4%	9.0%
1000+	90	90	0.1%	0.1%	220,710	220,630	20.5%	20.7%

Source: Quarterly Census of Employment and Wages, 2018 Q1 and 2023 Q1

*Size class 1-4 includes firms that have average employment that is >0 but <1

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Regional Labor Market Developments

Good news

The Albanese Corporation broke ground on a \$140 million mixed-use building, the first in Phase 2 of the transformative Wyandanch Village project (Suffolk County). The five-story building will include 218 affordable apartments and 6,400 square feet of community facility space. The Wyandanch Rising initiative already brought four residential buildings with a total of 395 apartments, 35,000 square feet of retail space, a community resource center and a community plaza to one of Long Island's most distressed neighborhoods. Albanese also plans to build about 70 for-sale townhomes as part of the project.

Plastirun Corporation, a Brentwood-based (Suffolk County) manufacturer of paper and plastic products, has been awarded low-cost electricity through the New York Power Authority's ReCharge NY program. In exchange, the company plans to invest \$4.2 million in a new manufacturing and distribution facility and add 20 jobs to its existing workforce of 109 employees. Visual Citi Inc., headquartered in Lindenhurst (Suffolk County), has also been awarded low-cost energy and has committed to adding five jobs to its 108-person workforce. The company makes signage and displays for other businesses and brands.

A new \$3.3 million childcare center opened in the Town of Southampton (Suffolk County). The Bridgehampton Child Care & Recreational Center will offer affordable child care, summer enrichment programs and a variety of recreational activities to lower-income working families on the East End of Long Island. Gov. Kathy Hochul said in a statement, "This new facility will help expand access to the high-quality child care options and educational programs families in East End and across Long Island deserve."

Developer West Jamaica Holdings LLC is planning a \$30.57 million apartment project in Valley Stream (Nassau County). The transit-oriented project will contain 63-units and be located just one block from the Valley Stream Long Island Rail Road Station. The developer is seeking economic incentives from the Town of Hempstead Industrial Development Agency. Construction is expected to start soon and take about 28 months to complete.

Spirit Halloween is opening 13 seasonal stores on Long Island this year as retail closures have made more large spaces available. The Halloween retailer, which sells costumes and accessories, is planning to open more than 1,500 shops this year across the United States and Canada and will hire approximately 40,000 temporary workers. Five of the 13 stores on Long Island are located in Nassau County and most are open now.

Bad news

Yellow Corporation, a 99-year-old trucking company based in Nashville, Tennessee, halted its operations on July 30 and laid off all 30,000 workers nationally. The unionized company had been negotiating with the Teamsters union, which represented 22,000 drivers and dock workers at the company. Two of the company's over 300 terminals are located on Long Island. Forty-five employees in Plainview (Nassau County) and 66 in Deer Park (Suffolk County) were laid off on July 30, 2023.

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Long Island Region

Includes Nassau and Suffolk counties

Shital Patel

NYS Department of Labor
303 W. Old Country Road
Hicksville, NY 11801

Phone: (516) 934-8533

Fax: (516) 433-3799

Email: Shital.Patel@labor.ny.gov